## NOTICE TO HOLDERS OF G-I HOLDINGS INC. ASBESTOS PI TRUST CLAIMS

Pursuant to Section 5.3(a)(3) of the G-I Holdings Inc. Trust Distribution Procedures, as amended, the Trustees, with the consent of the TAC and FCR has adjusted the Scheduled Values, Average Values and Maximum Values for claims involving Disease Levels I – VIII, as set forth in TDP Section 5.3(b)(3), to account for inflation using the All Items Consumer Price Index for All-Urban Consumers (CPI-U) for the twelve (12) months ending December 2014.

Accordingly, please take notice that the below adjusted Scheduled, Average and Maximum Values for claims involving Disease Levels I – VIII, shall apply to all offers made by the Plan Trust from February 1, 2015 through January 31, 2016.

Scheduled Disease	Scheduled Value	Average Value	Maximum Value
Mesothelioma (Level VIII)	\$156,240.00	\$226,800.00	\$453,600.00
Lung Cancer 1 (Level VII)	\$45,360.00	\$55,440.00	\$100,800.00
Lung Cancer 2 (Level VI)	None	\$15,120.00	\$35,280.00
Other Cancer (Level V)	\$15,120.00	\$18,144.00	\$35,280.00
Severe Asbestosis (Level IV)	\$30,240.00	\$35,280.00	\$50,400.00
Asbestosis/Pleural Disease (Level III)	\$8,366.40	N/A	N/A
Asbestosis/Pleural Disease (Level II)	\$2,646.00	N/A	N/A
Other Asbestos Disease— Cash Discount Payment (Level I)	\$151.20	N/A	N/A